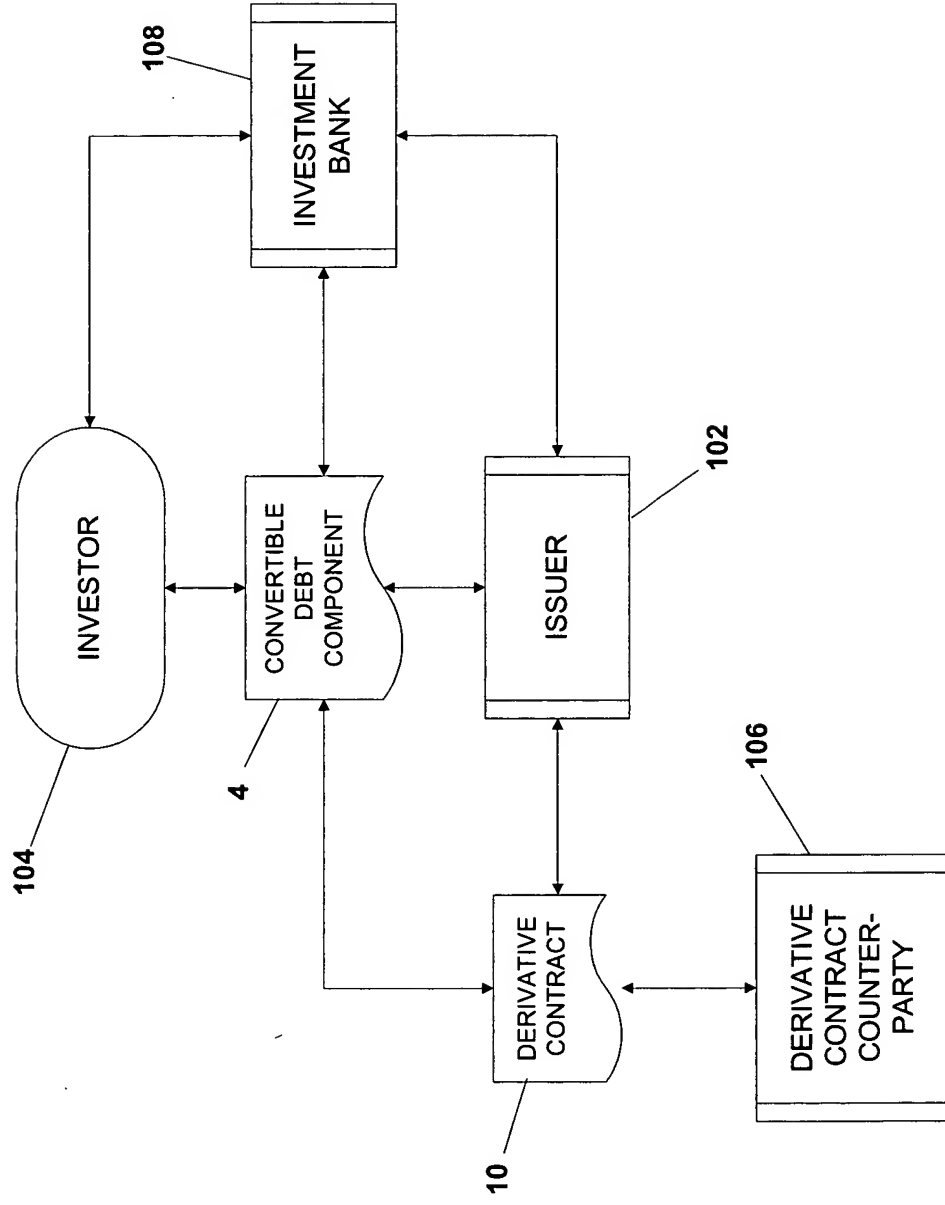


FIG. 1



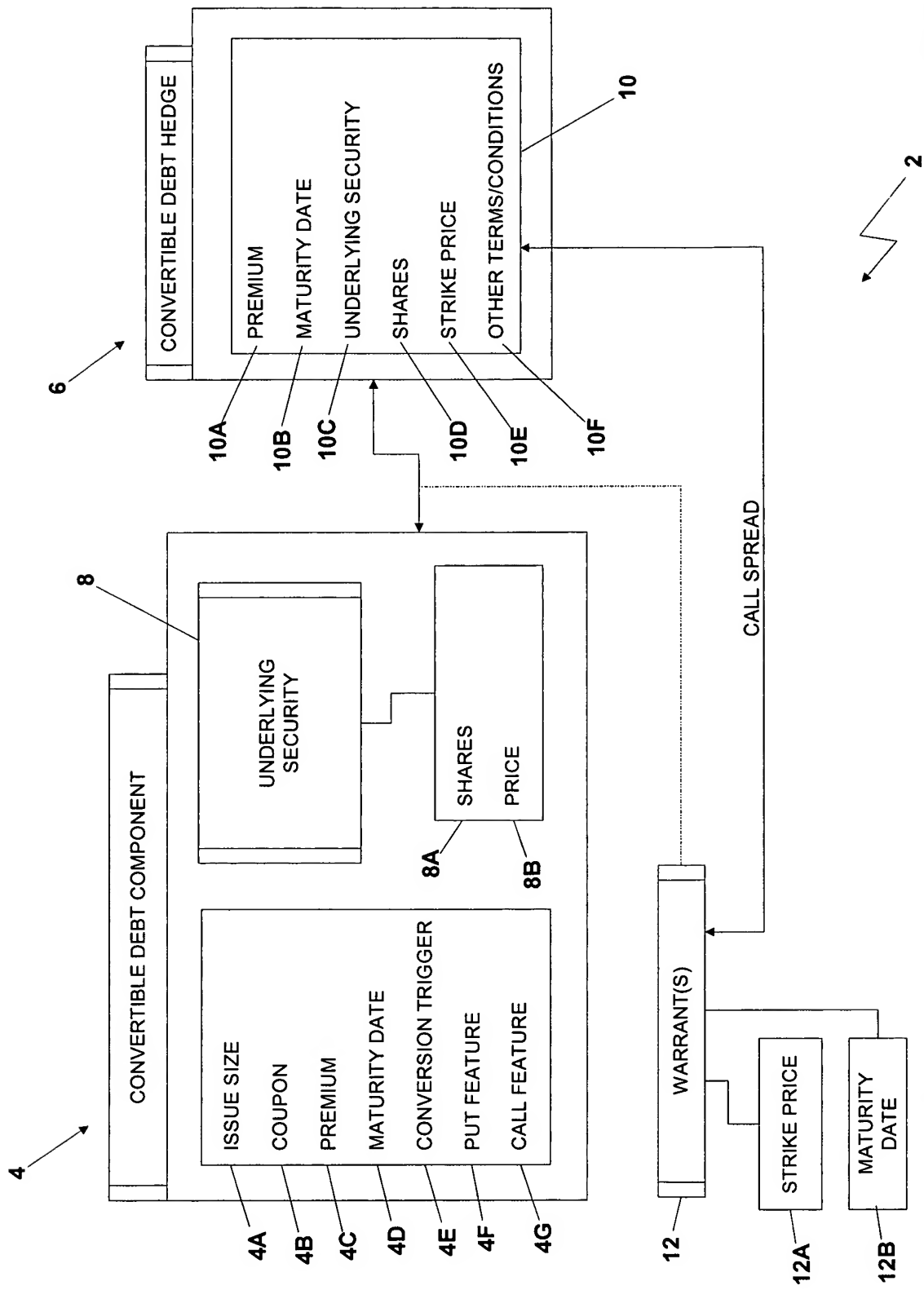


FIG. 3

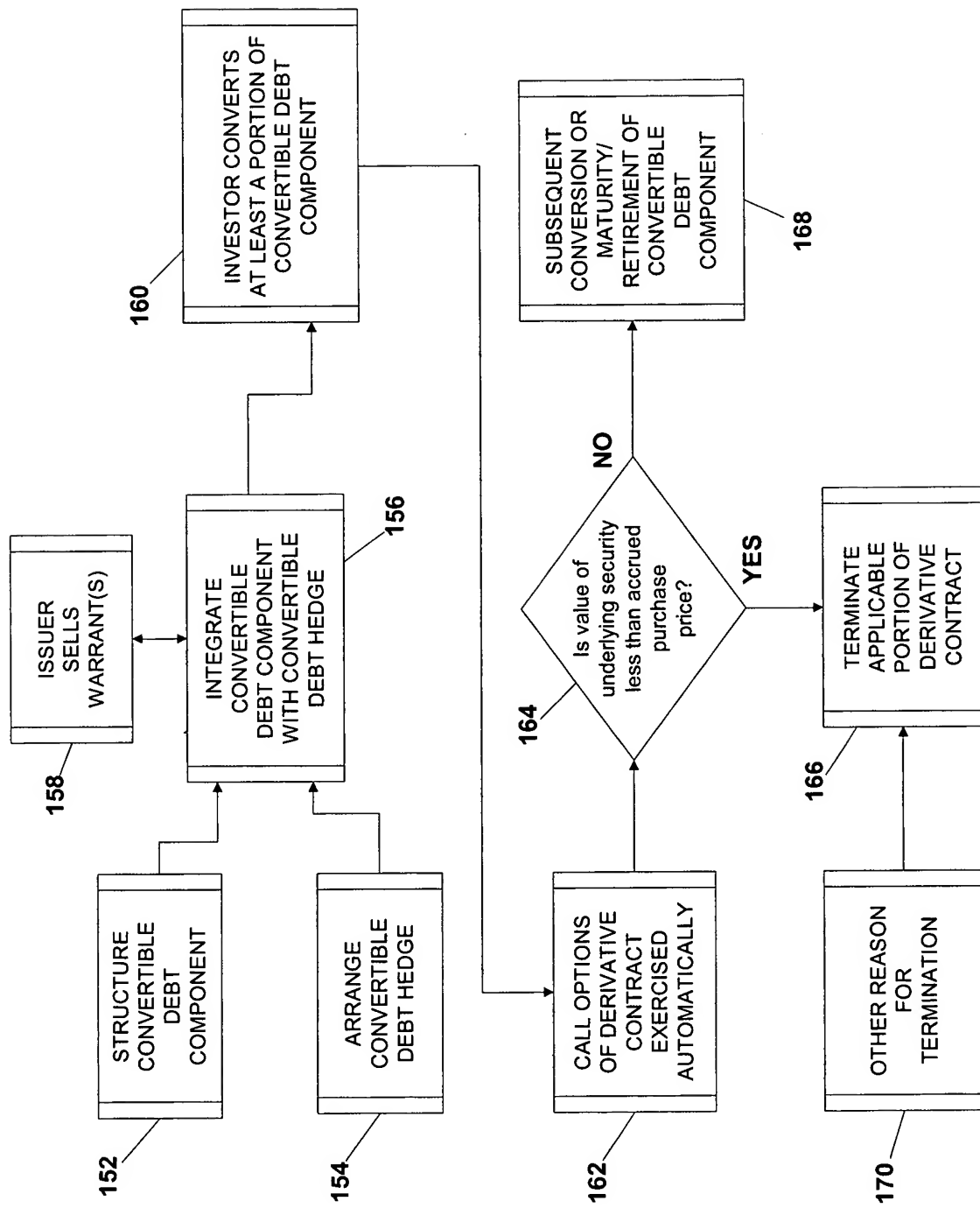


FIG. 4

Convertible Bond Terms		
Issue Size		\$100MM
Coupon		4.50%
Premium		25%
Maturity		30 Years
Puttable At Par	Year 5, 10, 15, 20, 25	
Callable At Par	After Year 5	
Contingent Conversion Trigger	120%	
Underlying Shares		800,000

4 →

FIG. 5A

Convertible Bond Hedge Terms	
Up Front Premium	\$12.58MM
Hedge Maturity	5 years
Underlying Shares	800,000
Strike Price	See Table

FIG. 5B

↖ 6

Strike Price	Purchase Price at End of Period
Year	
0.5	\$88.48MM
1.0	\$89.58MM
1.5	\$90.72MM
2.0	\$91.90MM
2.5	\$93.13MM
3.0	\$94.40MM
3.5	\$95.73MM
4.0	\$97.10MM
4.5	\$98.52MM
5.0	\$100.00MM

FIG. 5C

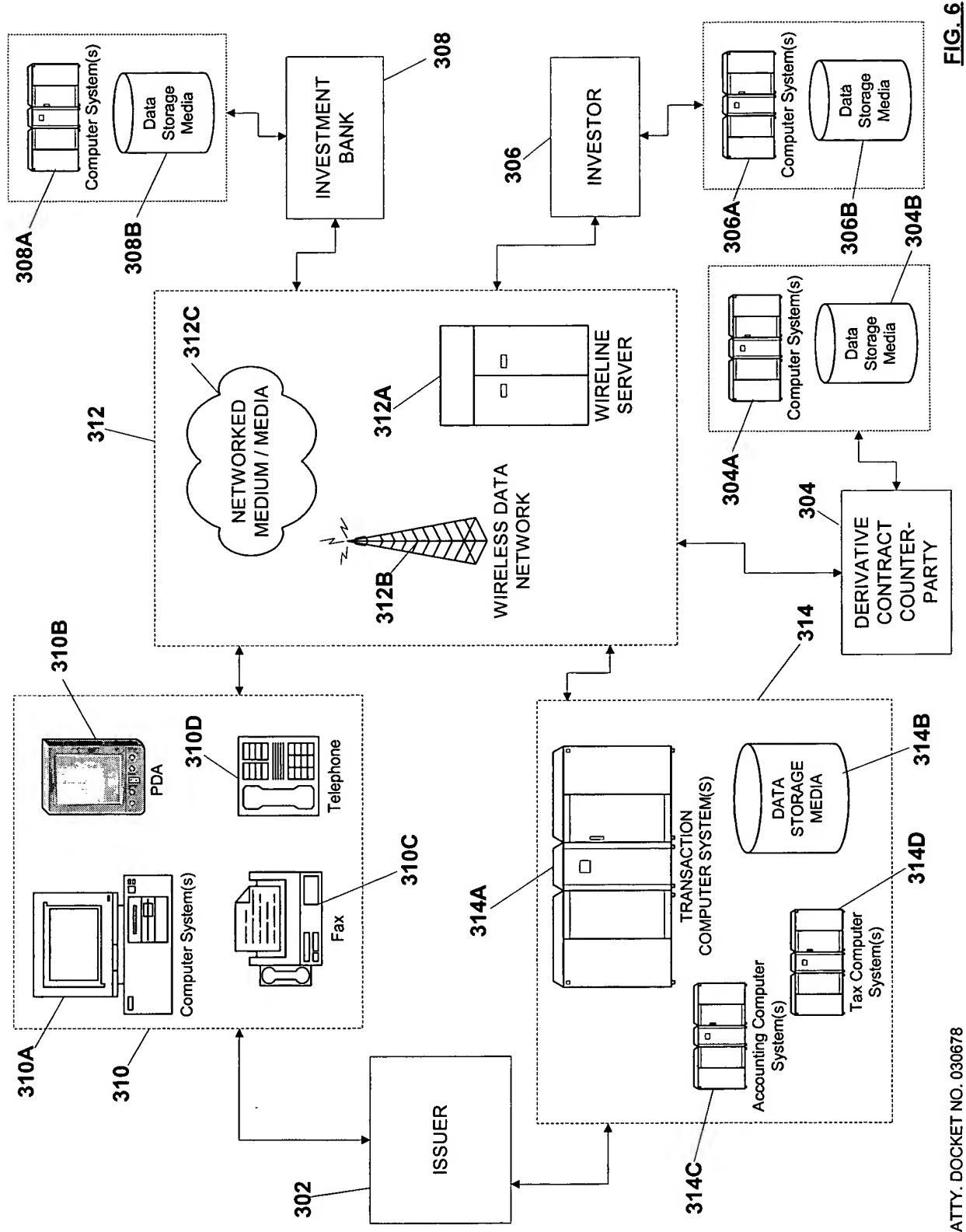


FIG. 6